SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	dress of Reporting thcare Invest Ltd.		2. Date of Ever Requiring State (Month/Day/Ye 09/24/2013	ement	3. Issuer Name <b>and</b> Ticker or Trading Symbol Ophthotech Corp. [ OPHT ]				
(Last) (First) (Middle) GOVERNORS SQUARE, SUITE #4-212-2				4. Relationship of Reporting Person(s) to I (Check all applicable) Director X 10% ( Officer (give title Other		r (Mor	5. If Amendment, Date of Original Filed (Month/Day/Year)		
23 LIME TREE BAY AVE., WEST BAY				below)	Other (spec below)	6. Ind Appl	6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) GRAND CAYMAN	E9	00000					X		/ One Reporting Person / More than One erson
(City)	(State)	(Zip)							
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	Form: Direc	Form: Direct (D) (Instr. or Indirect (I)		Beneficial Ownership
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			B. Title and Amount of Securities Inderlying Derivative Security (Instr. 4)		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	or Indirect (I) (Instr. 5)	
Series A Preferred Stock		(1)	(1)	Common Stock	2,436,346	(1)	D		
Series B Preferred Stock		(2)	(2)	Common Stock	353,107	(2)	D		
Series C Preferred Stock		(3)	(3)	Common Stock	204,974	(3)	D		
Series A Warrant (Right to Buy)		(4)	06/18/2017	Common Stock	11,864 <sup>(5)</sup>	0.059	D		

## Explanation of Responses:

1. Each share of Series A Preferred Stock will be automatically converted into Common Stock on a 1 for 5.9 reverse split basis upon the closing of the issuer's firm commitment underwritten public offering pursuant to a registration statement on Form S-1 under the Securities Act of 1933, as amended (the "IPO") and has no expiration date.

2. Each share of Series B Preferred Stock will be automatically converted into Common Stock on a 1 for 5.9 reverse split basis upon the closing of the issuer's IPO and has no expiration date.

3. Each share of Series C Preferred Stock will be automatically converted into Common Stock on a 1 for 5.9 reverse split basis upon the closing of the issuer's IPO and has no expiration date.

4. Immediately exercisable.

5. Represents the shares of common stock issuable upon the exercise of the warrant, including the conversion of shares of Series A Preferred Stock issuable upon the exercise of the warrant.

/s/ Jean-Marc Lesieur, Director 09/24/2013

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.