FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL									
OMB Number:	3235-0287								
Estimated average burden									
hours per response:	0.5								

Instruction 1(b) Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

					Of	Seci	uon 30	J(n) or the	invesimen	t Con	прапу Асі	01 19	40						
Name and Address of Reporting Person* Gibney Anthony S					2. Issuer Name and Ticker or Trading Symbol IVERIC bio, Inc. [ISEE]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Gibiley Antifolity 5							-	-					Directo			10% Ov	-		
(Last)	/1	=irst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year)						_ X	Officer below)	Officer (give title below)			pecify		
` '	`		[07]	07/11/2023								EVP	, Chief B	usines	s Officer				
C/O IVE	RIC BIO,	INC.			\vdash	_							_	-					
8 SYLVAN WAY			4.1	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)							
(0)					-									Х	Form fi	led by One	Report	ting Persor	n
(Street) PARSIPE	PANY N	Ŋ	07054												Form filed by More than One Repo				ting
(City)	(5	State)	(Zip)		R	Rule 10b5-1(c) Transaction Indication													
							Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												
		Та	ble I - No	n-Der	ivativ	e Se	ecur	ities Ac	quired,	Dis	posed o	of, o	r Bene	ficially	/ Owned				
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Code (Instr.		4. Securities Acquired (A Disposed Of (D) (Instr. 3, 5)				5. Amount of Securities Beneficially Owned Following		Form: Direct (D) or Indirect		7. Nature of Indirect Beneficial Ownership		
							Code	v	Amount		(A) or (D)	Price	Transact	Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)		
Common Stock			07/	11/202	3			D		40,291		D	(1)		0		D		
			Table II -						uired, D s, option						Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	e (Month/Day/Year)	3A. Deeme Execution I if any (Month/Day	Date,	Code (Instr.		Deri Seco Acq or D of (E	umber of vative urities uired (A) isposed D) (Instr. and 5)	Expiration	6. Date Exercisable ai Expiration Date (Month/Day/Year)			and 7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti	Ownership Form: Direct (D) or Indirect (I) (Instr. 4		Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	or No	nount ımber Shares	ount (Instr.				
<u></u>			1											i					1

Explanation of Responses:

(2)

(4)

\$15.16

\$22.57

Stock

Units Restricted

Stock

Stock

Units Stock Option

(Right to

(Right to

Buy) Stock Option

Restricted

07/11/2023

07/11/2023

07/11/2023

07/11/2023

07/11/2023

- 1. On July 11, 2023, pursuant to the Agreement and Plan of Merger (the "Merger Agreement"), dated April 28, 2023, by and among IVERIC bio, Inc. ("IVERIC"), Astellas US Holding, Inc., Berry Merger Sub, Inc. ("Merger Sub") and, solely as provided by Section 8.10(b) of the Merger Agreement, Astellas Pharma Inc. ("Astellas"), Merger Sub merged with and into IVERIC, with IVERIC surviving the merger and becoming an indirect wholly owned subsidiary of Astellas (the "Merger"). At the effective time of the Merger (the "Effective Time"), each share of IVERIC common stock ("Common Stock") reported in this Form 4 was automatically cancelled and was converted into the right to receive \$40.00 in cash, without interest and less any applicable withholding taxes.
- 2. Each IVERIC restricted stock unit ("RSU") represented the contingent right to receive one share of Common Stock upon vesting of the RSU.

D

D

D

D

D

75,000

25,000

56,250

200,000

50,000

(3)

(3)

(5)

(6)

(6)

- 3. Pursuant to the Merger Agreement, at the Effective Time, each RSU reported in this Form 4 was cancelled and converted into the right to receive a cash payment (subject to any applicable tax withholding) equal to (1) \$40.00, multiplied by (2) the number of shares of Common Stock subject to such RSU.
- 4. Each IVERIC performance restricted stock unit ("PSU") represented the contingent right to receive one share of Common Stock upon vesting of the PSU, based on the achievement of certain performance
- 5. Pursuant to the Merger Agreement, at the Effective Time, each PSU reported in this Form 4 was cancelled and converted into the right to receive a cash payment (subject to any applicable tax withholding) equal to (1) \$40.00, multiplied by (2) the number of shares of Common Stock subject to such PSU.
- 6. Pursuant to the Merger Agreement, at the Effective Time, each option to acquire Common Stock ("IVERIC Option") reported in this Form 4 which had a per share exercise price less than \$40.00 was cancelled and converted into the right to receive a cash payment (subject to any applicable tax withholding) equal to (1) the excess of \$40.00 over the exercise price per share of Common Stock underlying such IVERIC Option, multiplied by (2) the total number of shares of Common Stock subject to such IVERIC Option immediately prior to the Effective Time (without regard to vesting). Each IVERIC Option reported in this Form 4 which had a per share exercise price \$40.00 or greater was cancelled with no consideration payable in respect thereof.

/s/ Todd D.C. Anderman, as 07/13/2023 Attorney-in-Fact for Anthony Gibney

** Signature of Reporting Person Date

Commor

Stock

Commoi

Stock

Commor

Stock

Commor

Stock

Stock

75,000

25,000

56,250

200,000

50,000

(3)

(3)

(5)

(6)

(6)

0

0

0

0

0

D

D

D

D

D

(3)

(3)

(5)

12/12/2031

12/19/2032

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.